

26 May 2026

Additional information to the Cornerstone Portfolio Service Super and Pension Product Disclosure Statement (PDS) and documents incorporated by reference issued 27 February 2026.

Product Update – 26 May 2026

Retirement Boost (Pension)

Cornerstone Portfolio Service Retirement Boost (Pension) is now open to applications via your financial adviser.

The following statement on pages 11 and 15 of the Cornerstone Portfolio Service Super and Pension PDS no longer applies:

'Retirement Boost (Pension) is currently only available when you are transitioning from Retirement Boost (Super), via a financial adviser.'

Product Update – 28 April 2026

Change in ownership

IOOF Investment Management Limited (IIML) as Trustee of the Fund is part of the group of companies comprising Insignia Financial Ltd ABN 49 100 103 722 and its related bodies corporate (Insignia Financial Group).

On 28 April 2026, CC Capital Partners LLC and its affiliates (a New York based private equity firm) and OneIM GP LLC and its affiliates (a London based private equity firm) acquired control of the Insignia Financial Group as a result of a scheme of arrangement.

Contact us

If you have any questions or would like further information, please contact Client Services on **1800 947 974** or clients@cornerstoneportfolioservice.com.au.